

ECRAN
Environmental and Climate Regional Accession Network
&
TAIEX

Workshop on Fighting Illegal Logging and Associated Trade:
Cooperation on the Implementation of the EU Timber
Regulation

Forest control system in Serbia

June 2-3, 2016
 Zagreb

NFI forest conditions (without K&M)



Forest area: 2,252,400 ha; (29.1%)

0.30 ha/capita

Volume: 362.5 mil m³; 160.9 m³/ha

49 m³/capita

Increment: 9.079 mill m³; 4.0 m³/ha

1.23 m³ /capita

Ownership	ha	%
Public	1.194.000	53,0
Private	1.058.400	47,0
TOTAL	2.252.400	100,0

PFO: ~ 1,000,000

Average property: **1.1 ha**

Average forest plots: 0.2 ha

Source: National Forest Inventory, 2009.

Official wood removals in Serbia

Assortment Structure	State forests			Private forests			TOTAL (1,000 m ³)
	Deciduous forests (1,000 m ³)	Coniferous forests (1,000 m ³)	Total (1,000 m ³)	Deciduous forests (1,000 m ³)	Coniferous forests (1,000 m ³)	Total (1,000 m ³)	
Technical wood	720	223	943	124	88	212	1,155
Fuelwood	1,230	0	1,230	294	0	294	1,524

2014	State forests (1,000 m ³)	Private forests (1,000 m ³)	Total (1,000 m ³)
Serbia	2,173	506	2,679

Source: Statistical Office of RS

Differences of wood removals data

2014

Ownership	Forest area (P)	Volume (V)		Increment (Zv)		Removals			
	1,000 ha	mill. m ³	m ³ /ha	mill. m ³	m ³ /ha	Statistical data 1,000 m ³ % Zv		Research data mill. m ³ % Zv	
State	1,194	221.4	185.4	5.4	4.5	2,173	40	2.9	54
Private	1,058	141.0	133.3	3.7	3.5	506	14	3.5	95
TOTAL	2,252	362.4	160.9	9.1	4.0	2,679	29	6.4	70

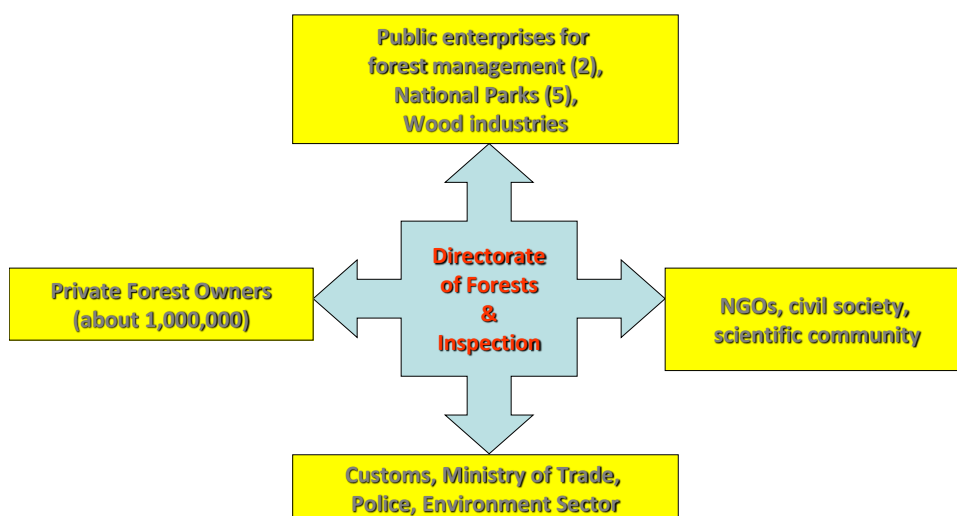
Source: Statistical Office of RS; FAO/TCP/YUG/3201; Directorate of Forests; Centre for Timber Trade, Faculty of Forestry

EXPORT/IMPORT

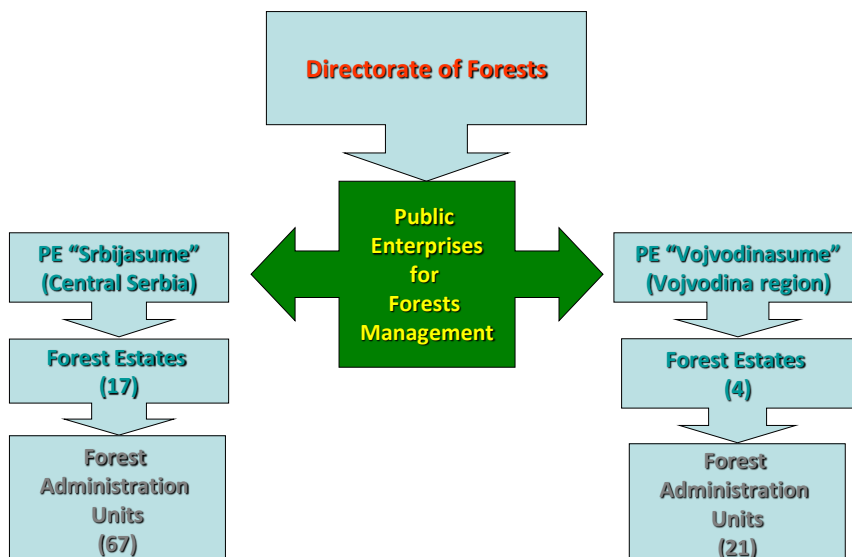
ASORTMENTS	2014			
	EXPORT		IMPORT	
	1,000 m ³	1,000 USD	1,000 m ³	1,000 USD
FUELWOOD	26	1,077	16	396
INDUSTRIAL ROUNDWOOD (broadleaves & conifers)	27	7,013	108	5,710
CONIFERS SAWN TIMBER	4	704	215	37,715
BROADLEAVES SAWN TIMBER	145	50,368	48	27,494
VENEER	25	8,167	6	9,304
PLYWOOD	11	7,168	5	4,854
PARTICLEBOARD	120	28,843	138	54,422
MDF BOARD	4	2,272	74	26,023
FIBERBOARD	24	9,654	30	15,090
WOOD PELETS (tons)	89	18,953	3	421
TOTAL	386 m³/89t	134,219	640 m³/3t	181,429
EXPORT COUNTRIES: Italy, B&H, Egypt, China, Greece, UAE, Montenegro.				
IMPORT COUNTRIES: Austria, Germany, B&H, Montenegro, Romania, Slovakia, Russia.				

Source: prof. Dr. Branko Glavonjic, Centre for Timber Trade, Faculty of Forestry, Belgrade, 2016.

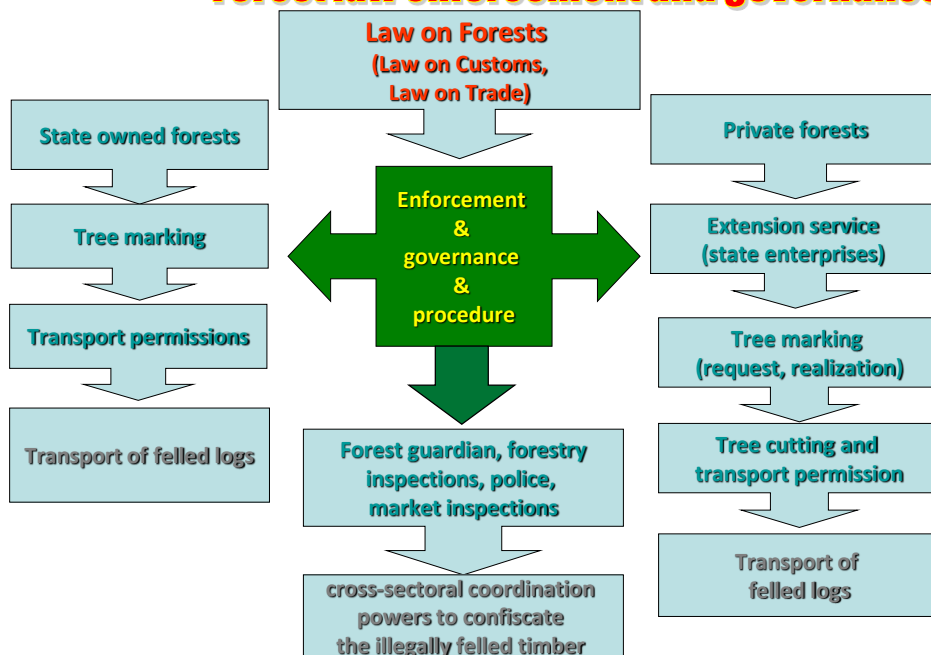
Stakeholders



Organization of management of forests



Forest law enforcement and governance



Forestry inspection activities

Record in **2015 (29 forestry and hunting inspectors)**:

- 9,751 inspectors control (336 controls/inspector),
- 1,459 claims for starting of court procedure submitted (50 claims/insp),
- 1,153 claims for violations (40 claims/insp),
- 20 claims for economic offense (0.7 claims/insp),
- 113 claims for crime cases (3.9 claims/insp).

Note: Inspection activities are not included other forms of illegal actions: illegal capture of state property, illegal construction, etc.

No.	Activity type	Prosecuted	Punished	%
1.	Control	9,751	0	0
2.	Court procedure claims	1,459	0	0
3.	Violation claims	1,153	276	24
4.	Economic offense claim	20	5	25
5.	Crime claim	113	1	1

Source: Directorate of Forests, 2016.

Discussion

- slow improving enforcement;
- governance democratization on stand-by;
- EUTR issues in initial phase;
- due-diligence system not present in large extent, yet;
- difficulties of cross-sectoral cooperation;
- illegal logging vs. unregistered logging;
- wood as social category;
- institutional representation of wood industry sector (Directorate of Forests?)...

Thank you for your attention!



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